ГО:		

2009

Trumbull, Connecticut Declaration of Personal Property

Filing Requirement – This declaration **must be filed** with the Assessor of the town where the personal property is located. Declarations of personal property shall be made annually.

If you no longer own the above noted business or personal property assessed in your name last year, you do not need to complete this declaration. You must, however, return this declaration to the Assessor and provide information related to the name of the new owner of the property or the date your business ceased or to where you moved the business (see Affidavit below). Otherwise, the Assessor must assume that you are still operating the business and still own and have failed to declare your taxable personal property.

Business or proper	rty owners name Of Business Name (if applicable)	at Street location in «Town»
With regards to s	said business or property I do so certify that on	Said business or property was (indicate which one by circling):
	Date	
SOLD TO:		
	Name	Address
MOVED TO:		
	City/Town and State to where business or property was moved	Address
TERMINATED:	Attach Bill of Sale or Letter of dissolution to this	form and return it with this affidavit to the Assessor's office
The sig	ner is made aware that the penalty for making a false affid	avit is a \$500.00 fine or imprisonment for one year or both.
Signature		Print name

Penalty for late filing – Failure to file timely will result in a penalty equal to 25% of the assessment of the personal property. This declaration must be filed or postmarked (as defined in C.G.S. Sec 1-2a) no later than:

Monday, November 2, 2009

Direct questions concerning de	Check Off List:		
Town of Trumbull Assessor's Office 5866 Main Street Trumbull, CT 06611		 □ Read instructions on page 2 □ Complete appropriate sections □ Complete exemption applications □ Sign & date as required on page 8 	
Phone (203) 452-5022 www.trumbull-ct.gov	Fax (203) 452-5082	☐ Make a copy for your records☐ Return by November 2, 2009	

INSTRUCTIONS

Not all sections are applicable to every business. Please read the following instructions and complete all relevant sections.

Who Should File --

All owners of taxable personal property.

Declaration -

- 1. Owners of:
 - a. Non-Connecticut registered motor vehicles
 - b. Horses, ponies and thoroughbreds
 - c. Mobile manufactured home -not assessed as real estate
- 2. Businesses, occupations, farmers, and professionals need to complete: (Commercial and cost information is not open to public inspection)
 - Lessee's Listing Report (page 4).
 - Disposal, Sale or Transfer of Property Report (page 5)
 - Business Data (page 3).
 - Taxable Property Information (pages 5-7).
 - Sign the Declaration of Personal Property Affidavit on page 8.
- 3. **Lessors** need to complete: (Commercial and cost information is not open to public inspection)
 - Lessor's Listing Report (pages 4)
 - Business Data (page 3).
 - Taxable Property Information (pages 5-7).
 - Sign the Declaration of Personal Property Affidavit on page 8.

Filing Requirements -

- 1. The Personal Property Declaration must be filed annually on or before November 1 (or the Monday following if November 1 falls on Saturday or Sunday) (CGS §12-41).
- A Personal Property Declaration not filed will result in a value determined by the Assessor.
- Declarations filed with "same as last year" are INSUFFICIENT and shall be considered an incomplete declaration.
- 4. To declare manufacturing machinery and equipment or biotechnology machinery and equipment you must complete the Supplemental Form for Manufacturing & Biotechnology Machinery & Equipment Only. This form is part of the personal property declaration.

Penalty Of 25% is Applied -

- When no declaration is filed or a declaration is not signed, a 25% penalty is applied to the assessment. [See 2. under Filing Requirements.]
- When declarations are submitted after November 1 [See 1. under Filing Requirements] and an extension has NOT been granted (see Extensions below) a 25% penalty is applied to the assessment. Returns mailed in must have a postmark (as

- defined in C.G.S. Sec 1-2a) of November 1 [See 1. under Filing Requirements.] or before.
- When an extension is granted (see Extensions below) and the declaration is not filed by the extension deadline, a 25% penalty is applied to the assessment.
- 4. When omitted property is discovered, the 25% penalty is applied to the difference in the assessed value as determined by the results of the discovery, and the assessment as determined by the originally filed declaration.

Exemptions-

- On page 7 check the box adjacent to the exemption you are claiming.
- Note that several exemptions require an additional application in order to receive that exemption. Please request the form number noted from the Assessor's Office. (The M-65 [new manufacturing machinery and equipment exemption application] and the Supplemental Form for Manufacturing & Biotechnology Machinery & Equipment Only has been inserted in the middle with some declarations.)
- The extension to file the Personal Property Declaration, if granted, does not apply to all required exemption applications. Check with the Assessor.

Signature Required -

- 1. The owners shall sign the declaration (page 8).
- 2. The owner's agent may sign the declaration. In which case the declaration must be duly sworn to or notarized.
- Corporate officers signing for their corporations must have the returns properly sworn to or notarized; or provide the Assessor with a statement bearing the corporate seal and signed by the corporate secretary setting out the office held by the signer of the declaration and dates office held.

Extension -

The Assessor may grant a filing extension *for good cause* (CGS §12-42). If a request for an extension is needed, you need to contact the Assessor in writing by **November 1** [See 1. under Filing Requirements].

Audit –

The Assessor is authorized to audit declarations, within 3 years of the date of the required filing. Substantial penalties are applicable if such an audit reveals property not declared as required by law (CGS §12-53).

Before Filing Make Copies of Completed Declaration for Your Records

Example of how to complete the tables on pages 5 and 6

How should the following be declared?

June 2007, you bought a desk for \$300 and a chair for \$80. In October 2007 you buy a display rack for \$400. You have a filing cabinet you bought 10 years ago for \$100 that is being used in your business. A friend gave you a used bookcase, in February 2009, which you believe, is worth \$50.

See the table to the right for the answer.

#16 - Furniture, fixtures and equipment							
Year Ending	Original cost, trans- portation & installation	% Good	Depreciated Value				
10-1-09	50	95%	48				
10-1-08	400	90%	360				
10-1-07	380	80%	304				
10-1-06		70%					
10-1-05		60%					
10-1-04		50%					
10-1-03		40%					
Prior Yrs	100	30%	30				
Total	930	Total	742				

Use Only

#16

Assessor's

2009 Personal Property Declaration Commercial and financial information is not open to public inspection. List or Account #: Assessment date October 1, 2009 Required return date November 2, 2009 Owner's Name: DBA: Location (street & number) **BUSINESS DATA** For businesses, occupations, professions, farmers, lessors Answer all questions 1 through 12, writing N/A on lines that are not applicable. 1. Direct questions concerning return to -2. Location of accounting records -Name Address City/State/Zip / (Phone / Fax 3. Description of Business 4. How many employees work in your facilities in this town only? 5. Date your business began in this town? **6.** How many square feet does your firm occupy at your location(s) in this town? Sq. ft. Own Lease ☐ Corporation ☐ Partnership ☐ LLC ☐ Sole proprietor **7.** Type of ownership: Other-Describe 8. Type of business: Manufacturer ☐ Wholesale ☐ Service ☐ Profession ☐ Retail/Mercantile ☐ Tradesman ☐ Lessor Other-Describe IRS Business Activity Code No 9. In the last 12 months was any of the property included in this declaration located in another Connecticut town for at least 3 months? If yes, identify by specific months, code, cost, and location(s). 10. Are there any other business operations that are operating from your address here in this town? If yes give name and mailing address. 11. Do you own tangible personal property that is leased or consigned to others in this town? If yes, complete Lessor's Listing Report (page 4) 12. Did you have in your possession on October 1st any borrowed, consigned, stored or rented property? If yes, complete Lessee's Listing Report (page 4). Notes:

•	of assessments related to leased personal pro- ements must be reported by the lessor.) Com-		, , , , , , , , , , , , , , , , , , , ,
	Lessee #1	Lessee #2	Lessee #3
Name of Lessee			
Lessee's address			
Physical location of equipment			
Full equipment description			
Is equipment self manufactured?	Yes ☐ No ☐	Yes ☐ No ☐	Yes ☐ No ☐
Acquisition date			
Current commercial list price new	,		
Has this lease ever been purchas assumed or assigned?	sed, Yes No No	Yes ☐ No ☐	Yes ☐ No ☐
If yes, specify from whom			
Date of such purchase, etc.			
If original asset cost was changed	by by		
this transaction, give details. Type of lease	□Operating □Capital □Conditional Sal	В По и По и По и по на	По и По и По и
Lease Term – Begin and end date		le ☐Operating ☐Capital ☐Conditional Sale	□Operating □Capital □Conditional Sale
Monthly contract rent	30		
Monthly maintenance costs if incl	uded		
in monthly payment above			
Is equipment declared on either the Lessor's or the Lessee's new man	nu- Yes∐	Yes □	Yes
facturing exemption application?	No ☐ Lessor ☐ Lessee ☐	No ☐ Lessor ☐ Lessee ☐	No ☐ Lessor ☐ Lessee ☐
your possession as of the as the presumption of ownership includes (but is not limited to Yes No Did you dispose of a October 1, 2008? If date of disposition in	neral Statutes §12-57a all leased, borrowed, usessment date must be included on this form p and subsequent tax liability plus penalties. I) dumpsters, gas/propane tanks, vending making leased items that were in your possession yes, enter a description of the property and to the space to the right.	n. Failure to declare, in the form and mann Property you do not lease that may be in achines, water coolers, coffee machines. n on the	er as herein prescribed, shall result in
	of the leased items that were in your posses: If yes, indicate previous lessor, item(s) and he space to the right.		
Is the cost of any of to cost in the 'Acquisition'	the equipment listed below declared anywhe on Cost' row.	re else on this declaration? If yes, note ye	ear in the 'Year Included' row and list
	Lease #1	Lease #2	Lease #3
Name of Lessor			
Lessor's address			
Lease Number			
Item description / Model #			
Serial #			
Year of manufacture			
Capital Lease	Yes □ No □	Yes □ No □	Yes ☐ No ☐
Lease Term – Beginning/End			
Monthly rent			
Acquisition Cost			
Year Included			

LESSOR'S LISTING REPORT Lessor's Name _

List or A	Account#	<u></u>										ssessmen			
Owner'	s Name:										Require	ed return d	late No	vember 2	, 2009
Disp Listii need	osal, sale on ng Of Dispo to comple	or transfer of osed Assets te this decl	of prope s Repor aration.	FER OF PROPE rty – If you dispose t And Reconciliation You must, however ISINESS found in the	ed of, so on Of Fix er, retur	ld, or tra ced Asset n to the A	insferre ts on pa	ge 6. If yo	u no lon	ger own	the busine	ess noted on t	he cover	sheet you c	do not
			DETAII	ED LISTING O	E DISE	OSED A	4 ee = 1	TS CORY	ND ATTA	CH ADD	TIONAL CUE	ETC IE NEEDE	_		
Date R	Removed	Code #	l l	ED LISTING O		cription o			AND ATTA	ICH ADDI	1	Acquired	1	Acquisition	Cost
	data report Actual ac transport describe on the fo Include a	ation and indication and indicate and indica	oe: osts incl ostallationsts, les ermine to at may	uding any addition on by year for each ss the standard de he net depreciated have been fully de are still owned.	n type of preciation I value.	property on as sho	wn	Acqu year. endir 3) Com	isitions b (i.e. aco g Octob outerized	etween quisition er 1, 20 d filings	October 2 made Oct 09).	sessment yea and Decemb ober 30, 2008 able as long a	er 31 ap _l 3 is repor	ply to the ne ted in the ye	W
# 9 – Mo				tor vehicles and v	hicles c	araned ir	n Conne	ecticut but	renistere	d in and	ther state			Assessor	,'o
Year	Make	Model	sieu iiiu	Identification N		jarayeu ii	Length		Purcha	ase \$	Date	Value	1		_
								Ŭ						Use Only	y
	rses and P Breed			Registered	Age	Sex		ty: Breedin	g/Show/l	Pleasur	e/Racing	Value	#11		
#14 – Mo Year	bile Manuf Make	actured Ho Model	mes if r	ot currently asses Identification N		eal estate	e Length	Width	Bedro	oms	Baths	Value	#14		
#12 – Co Year Ending 10-1-09	Original c	Fishing App ost, trans- installation	aratus % Good 95%	Depreciated Va	lue	#17 – I Year Endin	g po	Machinery Original cost, rtation & inst		% Good 95%	Deprecia	ated Value			
10-1-08			90%			10-1-0				90%					
10-1-07			80%			10-1-0)7			80%					
10-1-06			70%			10-1-0				70%					
10-1-05			60%			10-1-0				60%					
10-1-04			50% 40%			10-1-0 10-1-0				50% 40%			ł		
10-1-03 Prior Yrs			30%			Prior Y				30%			#12		
Total			Total			Total				Total			#17		
#18 – Fa	rm Tools						-	ics Tools							
Year Ending	Original c	ost, trans- installation	% Good	Depreciated Va	lue	Year Endin	g po	Priginal cost,		% Good	Deprecia	ated Value			
10-1-09			95%			10-1-0				95%					
10-1-08 10-1-07			90% 80%			10-1-0 10-1-0				90%					
10-1-07			70%			10-1-0				70%					
10-1-05			60%			10-1-0				60%					
10-1-04			50%			10-1-0				50%					
10-1-03			40%			10-1-0				40%					
Prior Yrs	-		30%			Prior Y		-		30%			#18		
Total			Total			Total	ı			Total	İ		#19		

Manufactu Only and of of this Per	ring And Biotechnolog	<u>y Machir</u> value or ition. No	n Summary Sheet page 7 n-industrial manufac-	Manufactu the Manufa and enter t	nis type property complete ring And Biotechnology Ma acturing Machinery And Ec otal depreciated value on Property Declaration.	achinery Ai quipment E	nd Equipment Only and xemption Claim M-65	Use Only	
To claim the	anufacturing Machine ax Relief Under Public his type property compl depreciated value on S	Act 06		Manufacturing A	- <u>Biotechnology</u> Machi For Tax Relief Unde And Biotechnology Mach Declaration.	r Public A	.ct 06-83	To report Codes #13, and #15 us Supplemental F	e the
#16 - Furi	niture, fixtures and eq	uinment	<u> </u>	# 20 Fl	ectronic data processin	a equipm	ent		
Year	Original cost, trans-	%			accordance with Se				
Ending	portation & installation	Good	Depreciated Value		Compute		o into codoo		
10-1-09		95%		Year	Original cost, trans-	%			
10-1-08		90%		Ending	portation & installation	Good	Depreciated Value		
10-1-07		80%		10-1-09		95%			
10-1-06		70%		10-1-08		80%			
10-1-05		60%		10-1-07		60%			
10-1-04		50%		10-1-06		40%			
10-1-03		40%		Prior Yrs		30%			
Prior Yrs		30%		Total		Total		#20	
Total		Total						#16	
	ecommunication equip	ment n	ot technologically	#21b Telec	ommunication equipme	ent techno	logically advanced		
Year Ending	Original cost, trans- portation & installation	% Good	Depreciated Value	Year Ending	Original cost, trans- portation & installation	% Good	Depreciated Value		
10-1-09		95%		10-1-09		95%			
10-1-08		90%		10-1-08		80%			
10-1-07		80%		10-1-07		60%			
10-1-06		70%		10-1-06		40%			
10-1-05		60%		Prior Yrs		30%			
10-1-04		50%		Total		Total			
10-1-03		40%							
Prior Yrs Total		30% Total			21a and 21b Tota	I		#21	
expended	pensed Supplies The I on supplies since Oc f months in business	tober 1	, 2008 divided by the	Year Ending 10-1-09	Total Expended	# of Months	Average Monthly	#23	
#24a – Ot	ther Goods - including	ı leaseh	old improvements	#24h R	ental video tapes – Ave	erage #	of tapes on hand.		
Year	Original cost, trans-	%		Year	Original cost, trans-	% %	_ or tapes on mana.		
Ending 10-1-09	portation & installation	Good 95%	Depreciated Value	Ending 10-1-09	portation & installation	Good 95%	Depreciated Value		
10-1-09		90%		10-1-08		80%			
10-1-07		80%		10-1-07		60%			
10-1-06		70%		10-1-06		40%			
10-1-05		60%		Prior Yrs		30%			
10-1-04		50%		Total		Total			
10-1-03		40%							
Prior Yrs		30%							
Total		Total			24a and 24b Tota	l		#24	
#22 – Cal	oles, conduits, pipes,	etc			RECONCILIATION (OF FIXED A	ASSETS		
Year	Original cost, trans-	%	5	*Com	plete Detailed Listing of				
Ending	portation & installation	Good	Depreciated Value		.p.o.o 2 o.aou 2.og o	. 2.00000	ariocolo pago o		
10-1-09				Asse	ets declared 10/1/08	_			
10-1-08				* Asse	ets disposed since 10/1	/08			
10-1-07				Asse	ets added since 10/1/08	3			
10-1-06				Asse	ets declared 10/1/09	-	_		
10-1-05									
10-1-04				Expe	ensed equipment last y	ear _			
10-1-03				Сар	italization Threshold	_			
Prior Yrs								1	
Total	0 1 2 2	Total	1 499					#22	
	Check here if a DPU	regulate	ea utility					I F	Page 6

#13 - Newly acquired mfg. machinery & equipment

Assessor's

#10 - Machinery & equipment

2009 Personal Property Declaration – Summary Sheet

Commercial and financial information is not open to public inspection.

List or Account #:	Assessment Required return da		ember 2, 2009
DBA:	onal Property Declara and delivered or post Monday, November the Assessor of the to the property is lo	tion moments marked 2, 2009 own wh	ust be signed d by to
City/State/Zip:			
Location (street & number)		/	Assessor's Use Only
Property Code and Description	Net Depreciated Value pages 5 & 6	Code	ASSESSMENTS
#9 Motor Vehicles UNREGISTERED motor vehicles (e.g. campers, RV's, snowmobiles, trailers, trucks, passenger cars tractors, off-road construction vehicles, etc.) including any vehicle garaged in Connecticut but registered in another state, o such vehicle not registered at all. If you are a farmer eligible for the exemption under Sec. 12-91, list tractors in Code 17.	r any	#9	
#11 Horses And Ponies Describe your horses and ponies. A \$1,000 assessment exemption per animal will be applied are a farmer, the exemption may be 100% provided Form M-28 is filed with and approved by the Assessor.	I. If you	#11	
#14 Mobile Manufactured Homes if not currently assessed as real estate		#14	
#10 - Machinery & Equipment Industrial manufacturing machinery and equipment (e.g., tools, dies, jigs, patterns, etc. Include air and water pollution control equipment.).	#10	
#12 - Commercial Fishing Apparatus All fishing apparatus exclusively used by a commercial fisherman in his busine (e.g., fishing poles, nets, lobster pots, fish finders, etc.). A \$500 value exemption will be applied.	ess	#12	
#13 – Newly acquired manufacturing machinery & equipment Newly acquired manufacturing machinery and equipment used in manufacturing; used in research or engineering devoted to manufacturing; or used for the significant set or overhauling of industrial machinery or factory products.	rvicing	#13	
#15 – Manufacturing Machinery/Equipment & Biotechnology Machinery/Equipment Eligible for tax relief value and the Complete the Supplemental Form For Manufacturing and Biotechnology Machinery and Equipment Public Act 06-83. Complete the Supplemental Form For Manufacturing and Biotechnology Machinery and Equipment Public Act 06-83.		#15	
#16 - Furniture & Fixtures Furniture, fixtures and equipment of all commercial, industrial, manufacturing, mercantile, tr and all other businesses, occupation and professions. Examples: desks, chairs, tables, file cabinets, typewriters, calcular copy machines, telephones (including mobile telephones), telephone answering machines, facsimile machines, postage m cash registers, moveable air conditioners, partitions, shelving display racks, refrigerators, freezers, kitchen equipment, etc.	tors, neters,	#16	
#17 - Farm Machinery Farm machinery (e.g., tractors, harrows, bush hogs, hay bines, hay rakes, balers, corn choppers milking machines, milk tanks, coolers, chuck wagons, dozers, back hoes, hydroponic farm equipment, aquaculture equipmetc.), used in the operation of a farm.		#17	
#18 - Farming Tools Farm tools, (e.g., hoses, rakes, pitch forks, shovels, hoses, brooms, etc.).		#18	
#19 - Mechanics Tools Mechanics tools (e.g., wrenches, air hammers, jacks, sockets, etc.).		#19	
#20 - Electronic Data Processing Equipment Electronic data processing equipment (e.g., computers, printers, per computer equipment, and any computer based equipment acting as a computer as defined under Section 168 of the IRS C 1986, etc.). Bundled software is taxable and must be included.		#20	
#21 - Telecommunications Equipment Not for regulated companies filing under CGS 12-80a. Excluding furniture, fix computers. #21a includes cables, conduits, antennae, towers, batteries, generators or any equipment not deemed technologadvanced by the Assessor. #21b includes controllers, control frames, relays switching and processing equipment or other equipment deemed technologically advanced by the Assessor.		#21	
#22 - Cables, conduits, pipes, poles, towers (if not currently assessed as real estate), underground mains, w			
turbines , etc. , of gas, heating, or energy producing companies, telephone companies, water and water power companies include items annexed to the ground (e.g., hydraulic car lifts, gasoline holding tanks, pumps, truck scales, etc.), as well as property used for the purpose of creating or furnishing a supply of water (e.g., pumping stations).	S.	#22	
#23 - Expensed Supplies The average monthly quantity of supplies normally consumed in the course of business (e.g. stationery, post-it notes, typewriter ribbons, computer disks, computer paper, pens, pencils, rulers, staplers, paper clips, m and dental supplies and maintenance supplies, etc.).		#23	
#24 – Other All Other Goods, Chattels and Effects Any other taxable personal property not previously mentioned or whos not appear to fit into any of the other categories. (e.g. video tapes, vending machines, pinball games, video games, si billboards, coffee makers, water coolers, leasehold improvements .	gns,	#24	
Total Assessment – all codes #9 through #24 Subtot	iai >		
#25 – Penalty for failure to file as required by statute – 25% of assessment		#25	
Exemption - Check box adjacent to the exemption you are claiming: I - Mechanic's Tools - \$500 value M - Commercial Fishing Apparatus - \$500 value			
$\boxed{ I - Farming Tools - \$500 \ value } \qquad \boxed{I - Horses/ponies \$1000 \ assessment \ per \ animal} $ All of the following exemptions require a separate application and/or certificate to be filed with the Assessor larger than the second	by November 2		
J - Water Pollution or Air Pollution control equipment - Connecticut DEP certificate required - provi		\downarrow	
☐ I – Farm Machinery \$100,000 value - Exemption application M-28 required annually BY OCTOBER		+-+	
 ☐ G & H - Distressed Municipality/Enterprise Zone/Enterprise Corridor Zone - Exemption application ☐ N - New Manufacturing Machinery & Equipment - Exemption application M-65 required annually 	ivi-oo required annually	+	
R – Manufacturing Machinery/Equipment & Biotechnology Machinery/Equipment – Supplement For	m required annually		
	Assessment Total	>	Page 7

DECLARATION OF PERSONAL PROPERTY AFFIDAVIT

THIS FORM MUST BE SIGNED (AND IN SOME CASES WITNESSED) REFORE IT MAY BE FILED WITH THE ASSESSOR

	AVOID PENALTY — IMPROPERLY SIGNED DEC COMPLETE SECTION	
Section A	COMPLETE SECTION	A ON SECTION B
OWNER I DO HE completed according personal property	ng to the best of my knowledge, rememiliable to taxation; and that I have not c	statement that all sections of this declaration have been abrance, and belief; that it is a true statement of all my conveyed or temporarily disposed of any estate for the d collection of taxes as per Connecticut General Statutes
CHECK ON	E 🗌 OWNER [☐ PARTNER
	CORPORATE OFFICER	☐ MEMBER
Signature		Dated
	Signature/Title	
	Print or type name	
Section B		
have full authority and		pointed agent for the owner of the property listed herein and that I for him in accord with the provisions of §12-50 C.G.S.
Agent's Signature		Dated
	Agent's Signature /Title	
	Print or type agent's name	
Witness of agent's sugar at	AGENT SIGNATURE MU	JST BE WITNESSED
Witness of agent's sworn st		Datad
Subscribed and sworn to be		Dated
Circi	e one: Assessor or staff member, Town Clerk, Justice of th Court	ne Peace, Notary or Commissioner of Superior
Direct questions co	ncerning declaration to the Assessor's O	Office Check Off List:
Town of Trumbull		☐ Read instructions on page 2
Assessor's Office		☐ Complete appropriate sections
5866 Main Street		☐ Complete exemption applications
Trumbull, CT 06611		☐ Sign & date as required on page 8
Phone (203) 452-502	2 Fax (203) 452-5082	☐ Make a copy for your records
www.trumbull-ct.gov		☐ Return by November 2, 2009
es:		